



*Plan for everyone you love and everything you own — or the government will...*

## Credential:

**Certified Specialist in Estate Planning, Trust and Probate Law with 30 years of experience!**

Prestigious designation indicating passage of a rigorous written examination, satisfied extensive educational and practice experience requirements and that his peers have attested to his proficiency in these practice areas.



LAW OFFICES OF

**MICHAEL J. WITTICK**

PROFESSIONAL LAW CORPORATION

## Practice Areas:

- ▶ Estate Planning
- ▶ Probate Law
- ▶ Special Needs Trusts
- ▶ Advanced Tax Planning
- ▶ Trust & Estate Administration
- ▶ Retirement Planning
- ▶ Charitable Planning
- ▶ Trust & Estate Litigation
- ▶ Living and all other Trusts
- ▶ Niche with Physicians & Dentists
- ▶ Fiduciary Law
- ▶ Business Planning
- ▶ Asset Protection
- ▶ Medi-Cal Planning



## Client Profile:

- ▶ Protection from Administration Expense & Delay
- ▶ Protection from Creditors & Mismanagement
- ▶ Passing Maximum Value & Responsibility to Family
- ▶ Assure Lifestyle
- ▶ Estate, Gift, GST & Income Tax Reduction
- ▶ Maintaining Control over Person & Affairs
- ▶ Business Exit & Succession
- ▶ Disability Planning



## Benefits of Education & Counseling:

**We create estate plans that work!** This insures that the client understands the alternatives necessary to make informed decisions about objectives and their part in the processes necessary to achieve those objectives. Mike is also a frequent speaker and educator in the professional advisor community having taught at various colleges, life insurance companies and financial institutions.



## Benefits of the Team Approach to Estate Planning:

Which actively involves the client's financial advisor, insurance professional, and CPA, the benefits of which are

- 1) uncovering all needs
- 2) a client motivated by advisors who are all on one page
- 3) systematic collaboration among advisors
- 4) increased trust
- 5) **a better result for the client**
- 6) retention of clients for life

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## “Knowledgeable, integrity, character...”

“He impressed me with his **professionalism**, his **deep knowledge of trust law**, his integrity and his sincere interest in helping me to find legally sound solutions to my problems. He thoroughly explained what was required and why and made me feel that I was “in the loop” all along the way... During that time, I always felt that he was taking a personal interest in my problems and was concentrating on finding solutions that were in my best interest now and in the future. ..I believe Mr.Wittick’s **character** and **integrity** are far above reproach, that his approach always emphasized my needs first and foremost and **I recommend him highly** and without reservation.”

**D.H.E.**

**Retired Rockwell/Boeing Chief Engineer & V.P. Engineering, Space Shuttle Orbiter**

## “Consummate professional, leading edge of advice, presenting complex subject matter in an understandable fashion...”

“I **wholeheartedly recommend** the Law Offices of Michael J.Wittick to anyone who seeks first-rate estate planning counsel... he has consulted with and prepared trust documentation for a number of my current clients. He is a **consummate professional** with a specialization in and commitment to estate planning that keeps him at the **leading-edge of advice**. His ever-evolving credentials and knowledge in the field are only exceeded by his skill in **presenting the complex subject matter in an understandable fashion.**”

**J.C.**

**Financial Advisor, Newport Beach, California**

## “Exceptionally keen and analytical mind

“As a former litigator, he has an **exceptionally keen and analytical mind**. Without hesitation, I commend Mike for his tenacious attention to details buried within the legal language of trusts... With respectful admiration, I am pleased to recommend Mike Wittick for serving your estate planning needs as well.”

**D.N.**

**Owner/Operator, 19 real estate construction corporations and LLCs and quality and control in nine states**

## “Dealt with countless attorneys...Mike has proven to be one of the most technically competent...”

“I have **dealt with countless attorneys** in my nearly 30 years as a practicing **CPA**. **Mike Wittick** has proven himself to be one of the most technically competent estate planning attorneys around.”

**S.G. CPA of multiple CPA firm, El Toro, California**